

## RETIREMENT FREQUENTLY ASKED QUESTIONS

### 1. WHAT IF I AM TURNING 65 THE MONTH I RETIRE?

If your 65<sup>th</sup> birthday falls in the month you are retiring, you will need to contact Social Security and sign up for Medicare Part B, 2 months prior to retiring. If you wish to continue to participate through the District for medical benefits, you will have to enroll in the Kaiser Sr. Advantage or United Health Care Sr. Supplement program. You may find these under the Benefits forms section.

### 2. I AM A RETIREE AND HAVE DISTRICT PAID BENEFITS THAT END WHEN I TURN 65. WHAT DO I NEED TO DO?

2 months prior to turning 65, contact Social Security and sign up for Medicare Part B.

If you wish to continue under the District plan at your own expense you may sign up for Sr. Advantage or Sr. Supplement. You may find these under the Benefits forms section.

### 3. WHEN ARE THE MONTHLY PREMIUMS DUE AND WHAT ARE MY PAYMENT OPTIONS?

Payment for retiree benefits are due by the 5<sup>th</sup> of each month. You have the option of signing up for Automatic Debit, which is debited from your checking/savings account on the 5<sup>th</sup> of the month every month. If the 5<sup>th</sup> falls on a weekend or holiday, it will be the next business day. Please fill out the Authorization Agreement for Debit Withdrawal or you have the choice of sending in a check monthly with a Coupon. You may find these under the Benefits forms section.

### 4. WHAT HAPPENS IF I CANCEL MY COVERAGE?

You have the right at any time to cancel your medical/dental coverage. If you cancel your medical/dental coverage, you still need to pay for the current month. After you cancel, you cannot come back on to the District plan at a later time.